

Lub-rref (Bangladesh) Limited
(As per Prospectus)

Nature of Business	The principal activities of the company are to manufacture Automotive, Industrial, Marine, Power House Lubricants, Lube Base oil Refining and Lubricating grease Blending.	
Major Products/Divisions	Manufacture Engine Oil, Gear Lubricants, Hydraulic Oil, Transformer Oil, Grease, etc.	
Security Trading Code	LRBDL	
BSEC's Consent for IPO	December 24, 2020	
Issue Date of Prospectus	December 28, 2020	
Subscription Open	January 26, 2021	
Subscription Close (Cut-off Date)	February 01, 2021	
Authorized Capital	BDT 2,500,000,000	
Pre-IPO paid-up Capital	BDT 1,000,000,000	
IPO size in shares	45,243,144	
IPO size in BDT at face value	BDT 452,431,440	
IPO size in BDT at offer price	BDT 1,500,000,000	
Post IPO Paid-up Capital	BDT 1,452,431,440	
Face Value per share	BDT 10.00	
Cut-Off Price per share	BDT 30.00	
Offer Price per share for GP	BDT 27.00	
Market Lot (Shares)	200	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.14 or GBP 47.40 or EUR 52.78	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Expansion of Business (Acquisition & Installation of Machineries)	980,000,000 (65.33%)
	Repayment of Bank loan	460,430,282 (30.67%)
	IPO Expense	59,569,718 (4.00%)
	Total	1,500,000,000 (100.00%)
NAV per share with revaluation	BDT 31.93 as on June 30, 2019	
NAV per share without revaluation	BDT 25.96 as on June 30, 2019	
Earnings per Share (Basic)	BDT 2.08 for the year ended on June 30, 2019	
Issue Manager	NRB Equity Management Limited	
Registrar to the Issue	BetaOne Investments Limited	
Auditor	Ashraf Uddin & Co. , Chartered Accountants	
Website	www.lub-rref.com	